Odd Molly considers issuing a senior unsecured green bond in SEK

Odd Molly International AB (publ) ("Odd Molly") has mandated Nordea Bank AB and Swedbank AB (publ) as joint bookrunners to investigate the possibility to issue a senior unsecured green bond of up to 500 MSEK, under a framework of 1,000 MSEK, with a floating interest rate and a tenor of three years. The proceeds of the contemplated bond issue will be used in accordance with Odd Molly's Green Finance Framework, meaning to finance or refinance green and energy efficient buildings and energy efficiency through e.g. solar panels.

The Company will arrange a series of fixed income calls commencing on Friday 24th September.

A capital market transaction may follow, subject to i.a. market conditions.

For further information please contact

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This information is information that Odd Molly International is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2021-09-23 07:45 CEST.

Attachments

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